



**Growth
City**

NEXT EXIT



**Opportunity
Road**

THIS EXIT



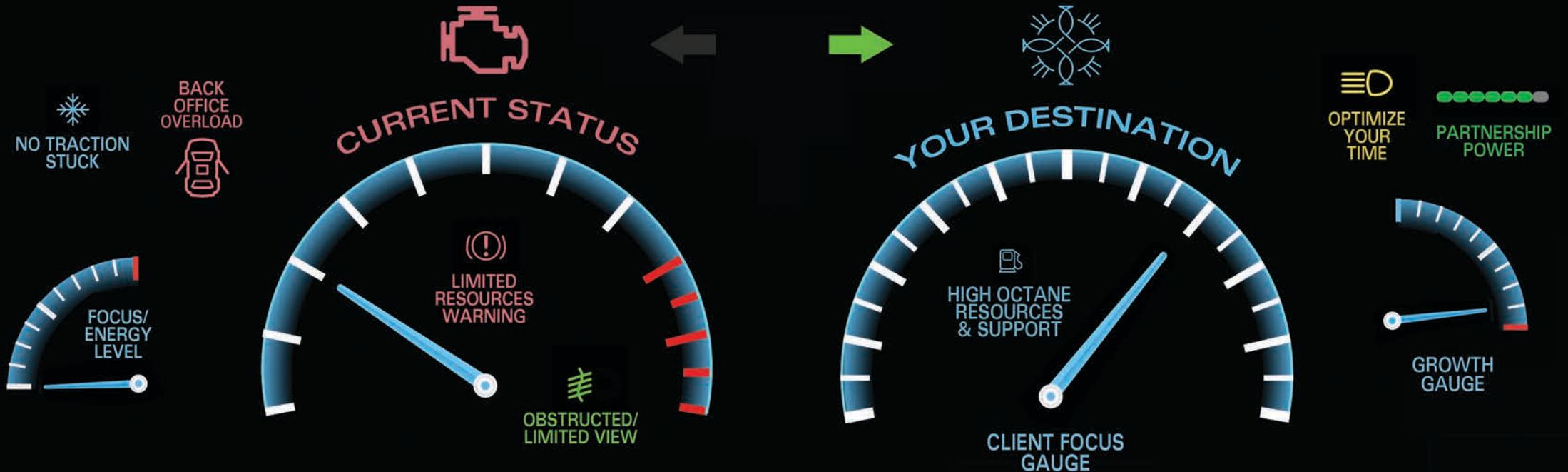
**Back Office
Blvd.**

**Limited
Resources
Lane**

OBJECTS CLOSER THAN THEY APPEAR

FOCUSED ON THE ROAD AHEAD?

WE CAN HELP NAVIGATE.



HIGH PERFORMANCE PARTNERSHIP AHEAD 

- 📍 **Client Experience Management**
- 📍 **Financial Planning Operations**
- 📍 **Investment Operations**
- 📍 **Insurance Operations**
- 📍 **Business Execution**
- 📍 **Technology**
- 📍 **Compliance**
- 📍 **Human Resources**

PRAIRIEVIEW

W E A L T H P A R T N E R S

**YOU FOCUS ON WHAT MATTERS.
WE'LL HELP WITH THE REST.**



Where are you in your journey?

An illustration on a dark green background featuring several large, light green arrows pointing in various directions. In the center, a man in a blue suit pumps a bicycle tire. To his right, a woman in a brown dress walks away carrying a briefcase. To the left, two men in white and blue shirts are climbing a large upward-pointing arrow. A blue balloon is attached to a string that loops around the scene.

FEELING CAPTIVE.

You're with one firm, looking at becoming independent, but nervous about the transition and how you'll make it. You want to own your book so you can maintain equity instead of handing it back to the firm when you retire.

AT A CROSSROADS.

Your business has hit a ceiling of complexity. You need to hire staff and invest in resources. You aren't sure how, aren't in a position to take a big risk, and don't have the start-up capital to execute.

TRANSITIONING.

You are thinking about retirement and want to spend less time in the back office and more time with clients. You want to create a plan to make sure your clients are well taken care of and transition into a really comfortable place.

Let's start the conversation.





PRAIRIEVIEW

WEALTH PARTNERS

Imagine a perfectly paved highway. It's fast, packed with amenities, and its direct route saves you time and money...

...Now imagine a partner who shares your vision and values - providing valuable back office support, a trusted network of resources, and the luxury to remain focused on spending your time where it has its greatest impact - building relationships with your clients.

Since 1991, PrairieView Wealth Partners has provided family-first, faith-based financial planning that centers around our Christian values. The network and resources we have worked hard at building for three decades can help YOU reach your goals and experience exponential growth.

I founded PrairieView with the goal of helping our client family live their legacies with confidence, and I believe we can do the same for you. If you are ready to shift your focus to where it's most impactful, we should meet. Let me buy you coffee or lunch to see how we can build a mutually-beneficial partnership.

Tim Regan

Tim Regan, Founder



Set your navigation to
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and discover your optimal
route to growth, focus,
support and true success.

PRAIRIEVIEW
WEALTH PARTNERS

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